COOPERATIVE ASSESSMENT TOOL

AGRITERRA TRAINING PROGRAMME

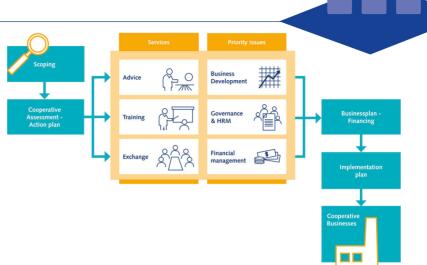
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INTRODUCTION

A scoping of the cooperative has been executed by Agriterra and resulted in performing a cooperative assessment. Executing this assessment is the next step in the potential collaboration between the cooperative and Agriterra.

The assessment will be carried out by an Agriterra assessment team, during a week's visit to the cooperative, using the Agriterra Cooperative Assessment Tool for farmer-led organisations.





MAIN OBJECTIVE

The main objective of the assessment is to identify and screen a cooperative organisation with business and development potential and to assess opportunities for a partnership in business development with Agriterra.

At the end of the week, the Agriterra assessment team will evaluate the results, will offer recommendations and will strive (depending on the outcome) to develop a plan how and with what services Agriterra can support a cooperative to realise their goals.



SPECIFIC OBJECTIVES

- Assess the current and future business case of the organisation in terms of the value chain, service delivery to members, marketing and risks.
- Assess the financial performance and the financial sustainability and to conduct a financial health check on the status of the financial management.
- Conduct an appraisal of the current performance of the organisation in terms of governance, with a governance health check, human resource management and management information.
- Review the reputation of the cooperative by talking with members and stakeholders of the cooperative.
- Give recommendations to the cooperative on how to improve on the above-mentioned topics.

To be able to meet these objectives the Agriterra assessment team will have interviews with board, management, staff, members and stakeholders during the week. The team will also review formal documents (constitution, minutes of last held Annual General Meeting (AGM), financial statements, audit reports, etc.).





REQUIREMENTS FOR PARTICIPATION

Agricultural cooperatives that collaborate with Agriterra have:

- at least 1,000 members
- a proven business track record
- realistic growth ambitions
- a need for financing (operating capital and loans)
- opportunities to invest in themselves
- a sincere wish to change



WHAT'S IN IT FOR YOU?

The cooperative receives a completed cooperative assessment report based on the Agriterra Cooperative Assessment Tool.

The cooperative receives recommendations to improve on financial management, governance and business development.

If the cooperative assessment foresees a possible partnership between Agriterra and the cooperative, the collaboration will be secured in a brief action plan that covers the main topics of the partnership.



PROGRAMME

WHEN?	WHAT?	WHO?
Day 1	Introduction meeting and fine-tuning programme for the week Business case, collection of basic information of the cooperative	Board/management
Day 2	Finance Governance and management	Manager/accountant/ chairperson/treasurer Board/management/staff/ supervisory board
Day 3	Reputation cooperative Field visit: sessions with members (member commitment assessment) and stakeholders	Members/stakeholders (buyers, suppliers, financial institutions, government)
Day 4	Loose ends from previous days Define conclusions, recommendations and a short action plan	Board/management
Day 5	Final presentation, conclusions and recommendations	Board/management/super- visory board

